

Ultherapy®

SEE THE BEAUTY OF SOUND™

MERZ AESTHETICS

The Gold Standard Non-invasive Ultrasound Lift

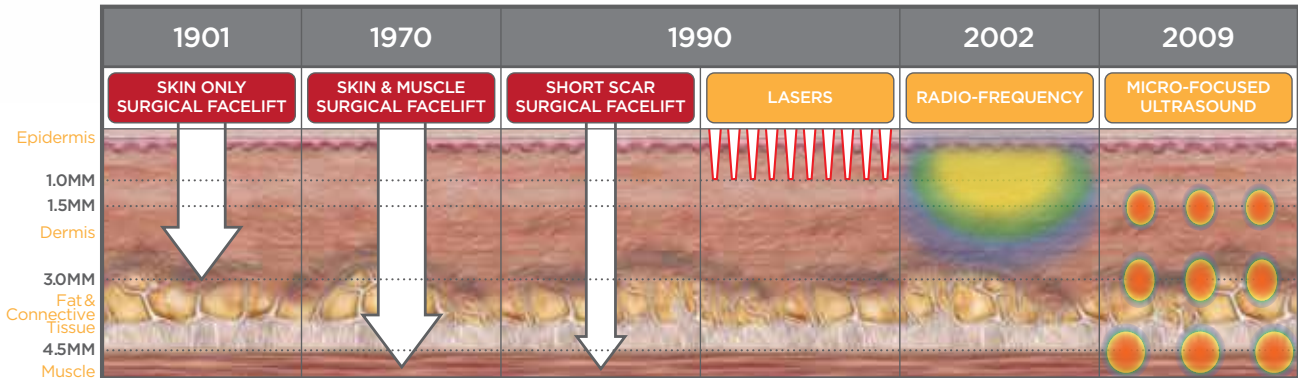
Since launching the Ulthera® System 6 years ago, Ulthera has grown into a global leader in non-invasive aesthetic and medical applications and is now part of the Merz Aesthetics portfolio.



ULTHERAPY HARNESSSES THE POWER OF ULTRASOUND TO
NON-INVASIVELY LIFT THE NECK, CHIN & BROW AND
IMPROVE LINES AND WRINKLES ON THE CHEST

www.ultherapy.com

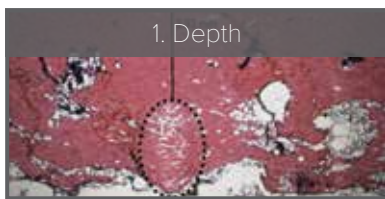
THE SCIENCE OF AESTHETICS HAS EVOLVED TO ULTRASOUND



Surgical facelifts have evolved to target deeper tissue planes with less patient downtime.

Ultherapy is the next evolution in aesthetic science. It uses micro-focused ultrasound to non-invasively treat the same deep tissue planes as a modern facelift — with NO patient downtime.

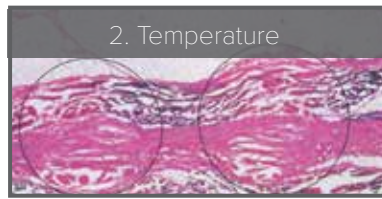
3 UNIQUE ADVANTAGES OF THE ULTHERA® SYSTEM



1. Depth

(Laubach et al, 2008)

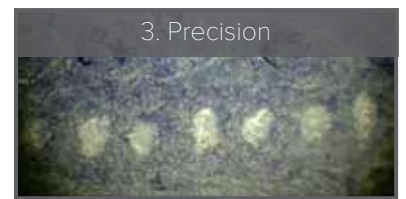
- Localized heating at precise depths
- Treats much deeper than lasers and RF
- No affect on the skin's surface



2. Temperature

(White et al, 2007)

- Consistently reaches coagulative temperatures (60°–70°C)
- Denatures collagen & initiates neocollagenesis



3. Precision

- Heats at a precise depth and temperature
- Precise spacing between coagulation points to promote healing
- Repeatable treatment delivery

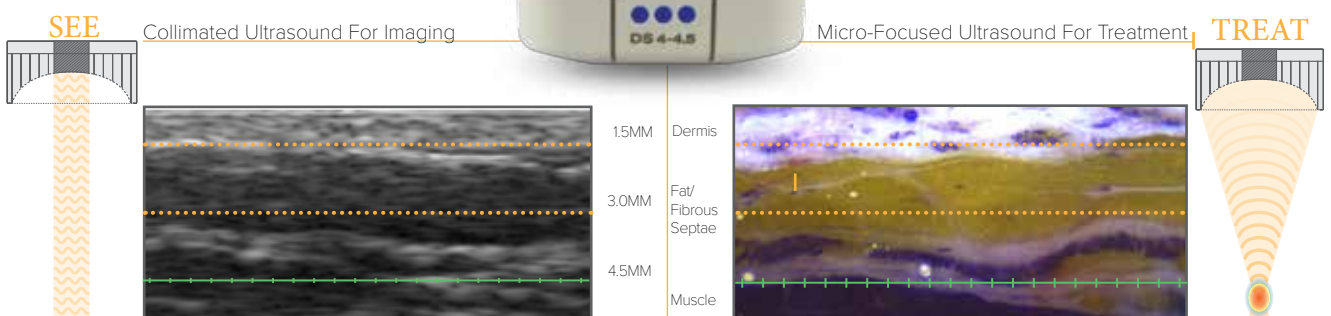
SURGICAL PRECISION

IN A NON-INVASIVE LIFT

The patented imaging capability of Ulthera® transducers is the only technology that lets you see where you're treating — non-invasively.



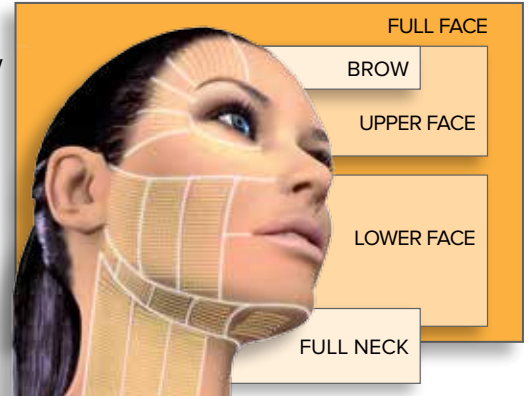
Like a magnifying glass focusing solar energy, Ulthera® transducers micro-focus ultrasound energy below the skin to non-invasively heat tissue.



Ulthera® DeepSEE® image of the lateral neck and histology of the same tissue.

RESULTS FROM THE ONLY U.S. FDA-CLEARED NON-INVASIVE LIFT

- The ONLY non-invasive procedure that lifts skin on the neck, chin and brow
- Specifically U.S. FDA-cleared to improve lines & wrinkles on the chest
- A single 60-90 minute procedure with NO patient downtime
- Skin color independent; no pre- or post treatment skin care requirements
- Noticeable results improve over 90-180 days and can last 1 year or more



Patient Results



Pre-Treatment

Day 450, Single Treatment

"In my opinion, Ultherapy is the best technology to hit dermatology or plastic surgery since the CO² laser. I love how natural the results are, and the fact that there's no downtime is critical for my practice."

— Kenneth Mark M.D., Dermatologist



Pre-Treatment

Day 90, Single Treatment



Pre-Treatment

Day 90, Single Treatment

"Ultherapy has value as a stand-alone modality, but seems to create synergy with a variety of popular therapies."

— Julius Few M.D., Plastic Surgeon

"Treating at multiple depths instead of just one, you would expect better efficacy, and that's certainly what I've found."

— Richard Asarch M.D., Dermatologist



Pre-Treatment

Day 120, Single Treatment

WHY CHOOSE ULTHERAPY®?

PATIENT BENEFITS

- The ONLY U.S. FDA-cleared non-invasive procedure that lifts the neck, chin and brow
- Also U.S. FDA-cleared to improve lines and wrinkles on the chest
- A single 60-90 minute procedure with NO downtime
- Skin color independent; No pre- or post treatment skin care requirements
- Noticeable results that can last 1 year or more

PRACTICE BENEFITS

- One of the best ROIs in the aesthetic industry
- Bridges the gap between injectables and surgery
- Complements other aesthetic treatments you offer, especially within the Merz Aesthetics Portfolio
- Multiple indicated areas to meet patients' needs
- A platform technology that grows in value every year

Ulthera, Inc. is a global, high-growth medical device company founded in 2004 to pioneer aesthetic and medical applications using its therapeutic ultrasound platform technology. The Ulthera® System is used in a procedure known as Ultherapy®, which is the only non-invasive procedure U.S. FDA-cleared to lift skin on the neck, chin and brow. Ultherapy® is also the only procedure U.S. FDA-cleared to specifically improve lines and wrinkles on the chest. For indications in your country and full product and safety information, including possible mild side effects, visit www.ultherapy.com/IFU.

In June 2014, Ulthera was acquired by Merz Pharma to accelerate Merz's growth in the aesthetic space and expand the company's portfolio of treatment options for facial aesthetics.



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